

NOTICE OF RIGHTS OF MEMBERS TO ELECT HOW TO RECEIVE CERTAIN DOCUMENTS

Pengana Capital Limited (ACN 103 800 568, AFSL 226566) (**RE**) gives notice pursuant to section 110K of the *Corporations Act 2001* (Cth) (**Corporations Act**) to the members of the registered schemes for which the RE is the Responsible Entity (**Members**) of their right to:

- elect to be sent or not to be sent certain documents; and
- make requests to be sent certain documents in physical or electronic form.

Relevant Documents

Documents covered by this notice include:

- documents that relate to a meeting of Members, e.g. Notice of Meeting and Proxy Form, and any accompanying documents;
- documents that relate to a resolution to be considered by the Members without a meeting;
- the Annual Report (comprising the Financial Report, Directors' Report and Auditor's Report on the Financial Report); and
- any other documents prescribed by relevant regulations,

(together the **Prescribed Documents**).

Your right to make an election

Each Member is entitled to:

- elect to be sent the Prescribed Documents in either physical form or electronic form; or
- elect not to be sent the Annual Report (and any other documents prescribed by the relevant regulations),

by notifying the RE of their election (**Standing Election**).

A Member may make a Standing Election in relation to all Prescribed Documents, or a specified class(es) of Prescribed Documents.

The RE encourages all Members to receive communications electronically, to ensure that they stay informed, and to assist the RE in reducing the environmental impacts of the business and costs.

In addition to any Standing Election, a Member is also entitled to request that the RE send any particular Prescribed Document(s), in physical form or in electronic form on an ad hoc basis.

Notifying the RE of your election or request on how to receive Prescribed Documents

You can make your election and/or request by contacting us at:

Pengana Capital Group

E: clientservice@pengana.com

T: +61 2 8524 9900

M: GPO Box 804, Melbourne VIC 3001, Australia