

AXIOM INTERNATIONAL FUNDS

An option of HEDGED or UNHEDGED portfolios of dynamic and growing companies undergoing positive change, within a robust ethical framework.

The portfolio utilises a negative screening process which seeks to avoid investment in companies that derive operating revenues from direct and material business involvement* in the following:



*Material business involvement is generally considered to be over 5% of production of, or 15% aggregate revenue from, the production, distribution and retail of the screened product/service. For thresholds on each specific screen please refer to the Responsible Investment Policy on our website.

<p>ALL-CAP GROWTH PORTFOLIO</p> <ul style="list-style-type: none"> • 45-75 holdings • Position sizes limited to the greater of 6% or 1.5x the index • Maximum weighting guidelines: <ul style="list-style-type: none"> o Sectors: 0% – 40% o Countries: 0% – 30% o Emerging markets: 0% – 25% 	<p>DYNAMISM FACTORS</p> <ul style="list-style-type: none"> • Leading dynamic indicators influencing individual stocks • Earnings dispersion • Earnings revisions • Analyst upgrades • Valuation • Earnings growth 	<p>COMPANY POSITION FACTORS</p> <ul style="list-style-type: none"> • Market capitalization • Competitive position • Daily liquidity • Index inclusion • Volatility • Country rating 	<p>MANAGE AND ADJUST</p> <ul style="list-style-type: none"> • Continuous monitoring of investment thesis and expectations • Adjust position size based on new data flows and re-ranks of position • Expected holding period: 12-24 months
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PLATFORM AVAILABILITY

✓ Asgard eWrap ✓ BT Investment Wrap ✓ BT Panorama ✓ BT Superwrap ✓ CFS Edge – IDPS/Super/Pension ✓ Colonial First Wrap -IDPS
 ✓ Centric IDPS ✓ Hub24 ✓ IOOF Grow Wrap ✓ Macquarie Wrap - IDPS ✓ Macquarie Wrap - Super ✓ Mason Stevens - IDPS
 ✓ Mason Stevens - Super (Hedged)

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