

OUR RANGE OF INVESTMENT FUNDS

CORE FUNDS

Harding Loevner International Fund

An International Fund targeting superior risk-adjusted returns through investing in high-quality and durable growing companies at reasonable prices.

pengana.com/internationalfund



Axiom International Funds

An option of HEDGED or UNHEDGED portfolios of dynamic and growing companies undergoing positive change, within a robust ethical framework.

pengana.com/Axiom



Pengana International Equities Limited (ASX: PIA)

The largest International Ethical LIC on the ASX. Targeting fully franked dividends, paid quarterly.

pengana.com/PIA



Australian Equities Fund

A portfolio of Australian businesses with transparent and resilient business models.

pengana.com/australianequities



SPECIALTY FUNDS

WHEB Sustainable Impact Fund

Investing in industries of the future, solving sustainability challenges for the world.

pengana.com/impactfund



High Conviction Equities Fund

A concentrated portfolio of ethically screened global companies.

pengana.com/highconviction



High Conviction Property Securities Fund

Australia's only high conviction A-REIT fund with an ESG focus.

pengana.com/propertyfund



Alpha Israel Fund (Wholesale only)

An Israeli equity fund investing in cutting edge technologies.

pengana.com/Alpha



Pengana Private Equity Trust (ASX: PE1)

Access to the top-performing quartile of global private equity managers via Australia's only listed portfolio of diversified global private market investments.

pengana.com/PE1



Pengana Private Credit Solutions (Wholesale only)

Access a highly diversified and professionally constructed portfolio of global private credit investments.

pengana.com/privatecredit



Pengana Global Private Credit Trust (ASX: PCX)

The most diversified global private credit fund on the ASX

pengana.com/PCX



TermPlus

TermPlus is here to innovate term-based accounts and empower you to make the most of your savings

termpus.com.au



SMALL CAP FUNDS

Emerging Companies Fund

An Australian small caps fund with a 20+ year track record.

pengana.com/emergingcompanies



Global Small Companies Fund

Specialists in a vast and growing investable universe.

pengana.com/globalsmallcaps



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