



ASX:PCG

Pengana Capital Group ('Pengana') is a diversified funds management group, with distinct investment strategies that aim to deliver superior long-term risk-adjusted returns to investors, with a focus on capital preservation.



FOUNDED 2003



**15 UNIQUE INVESTMENT FUNDS, ACTIVELY MANAGED
BY DISTINCT SPECIALIST TEAMS**



**DIFFERENTIATED PRODUCTS WITH AN UNDERLYING
FOCUS ON CAPITAL PRESERVATION**



~ A\$3.6 BILLION AUM¹



HIGHLY DIVERSIFIED RETAIL INVESTOR BASE



OUR RANGE OF INVESTMENT FUNDS

CORE FUNDS (4)

Harding Loevner International Fund

An International Fund targeting superior risk-adjusted returns through investing in high-quality and durable growing companies at reasonable prices.



Pengana International Equities Limited (ASX: PIA)

A listed and actively managed core portfolio of ethically screened companies targeting fully franked dividends



Axiom International Funds

An option of HEDGED or UNHEDGED portfolios of dynamic and growing companies undergoing positive change, within a robust ethical framework



Australian Equities Fund

A portfolio of Australian businesses with transparent and resilient business models



Alpha Israel Fund (wholesale only)

An Israeli equity fund investing in cutting edge technologies



Pengana Private Equities Trust (ASX: PE1)

Australia's only listed portfolio of diversified global private market investments



Pengana Diversified Private Credit Fund

Access a highly diversified and professionally constructed portfolio of global private credit



Pengana Global Private Credit Trust (ASX: PCX)

The most diversified global private credit fund on the ASX



SPECIALTY FUNDS (9)

WHEB Sustainable Impact Fund

Investing in industries of the future, solving sustainability challenges for the world



High Conviction Equities Fund

A concentrated portfolio of ethically screened global companies



High Conviction Property Securities Fund

Australia's only high conviction AREIT fund with an ESG focus.



Pengana Global Private Income Fund

A monthly income fund powered by access to diversified and highly rated global private credit markets



TermPlus

TermPlus is here to innovate term-based accounts and empower you to make the most of your savings



SMALL CAP FUNDS (2)

Emerging Companies Fund

Australian Small Caps fund with a 20+ year track record



Global Small Companies Fund

Specialists in a vast and growing investable universe



PENGANA.COM

AUM as at end of June 2025
Pengana Capital Ltd (ABN 30 103 800 568, AFSL 226566) ("Pengana") is the issuer of units in the Pengana Emerging Companies Fund (ARSN 111 894 510), Pengana Australian Equities Fund (ARSN 146 346 929), Pengana Global Small Companies Fund (ARSN 604 292 677), Pengana WHEB Sustainable Impact Fund (ARSN 121 915 526), Pengana Harding Loevner International Fund (ARSN 604 292 677), Pengana Axiom International Fund (ARSN 093 079 906), Pengana Axiom International Fund (Hedged) (ARSN 098 586 282), Pengana High Conviction Property Securities Fund (ARSN 639 011 180) and Pengana High Conviction Equities Fund (ARSN 602 546 332). Pengana Investment Management Limited (ABN 69 063 081 612, AFSL 219462) ("PIML") is the issuer of units in the Pengana Private Equity Trust (ARSN 630 923 643, ASX: PE1) and the Pengana Global Private Credit Trust (ARSN 673 024 489, ASX: PCX) (also each a "Fund"). A Product Disclosure Statement ("PDS") and Target Market Determination for each of the Funds is available and can be obtained by contacting Pengana on (02) 8524 9900 or from www.pengana.com. A person who is considering investing in a Fund should obtain a copy of the PDS and should consider the PDS carefully and consult with their financial adviser to determine whether the relevant Fund is appropriate for them before deciding whether to invest in, or to continue to hold, units in the relevant Fund.