

IMPACT INVESTING

Invest in companies that benefit from, and enable, the shift to a more sustainable economy with the Pengana WHEB Sustainable Impact Fund

9

environmental and social impact themes with strong long-term growth potential



CLEANER ENERGY



ENVIRONMENTAL SERVICES



RESOURCE EFFICIENCY



WATER MANAGEMENT



SUSTAINABLE TRANSPORT



SAFETY



HEALTH



WELL-BEING



EDUCATION

EVERY INVESTMENT SUPPORTS POSITIVE IMPACT

WHEB Investment Theme	Safety	Sustainable Transport	Cleaner Energy	Resource Efficiency	Environmental Services	Water Management	Health	Well-being	Education
The problem we are solving	Safety hazards that cause injuries or death in the home, travelling or at work.	Keeping global warming to <1.5°C requires GHG emissions from transport to have peaked by 2025 and decline 9% by 2030. ⁷ Road transport emissions need to be near-zero by 2050.	Keeping global warming to <1.5°C requires wind and solar power to increase from 9% of electricity generation in 2020 to 40% by 2030 and to 68% by 2050.	Keeping global warming to <1.5°C requires the global economy to increase energy efficiency by c.4% per year.	Human activities are causing loss of biodiversity that is undermining ecosystems that support human life.	Freshwater is renewable but unsubstitutable. 47% of the global population suffers water scarcity. ¹¹	Preventing and treating illness and disease is central to protecting and enhancing quality of life.	Unhealthy lifestyles contribute to chronic diseases that account for 61% of all deaths.	A lack of education limits individuals' ability to access opportunities and slows social development.
How companies provide solutions	<ul style="list-style-type: none"> Ensuring that products are safe Directly protecting people online and in real life 	<ul style="list-style-type: none"> Reducing emissions per km travelled through mass transit Reducing emissions by using electric vehicles (EVs) across all transport modes 	<ul style="list-style-type: none"> Reducing emissions through the use of renewable and low carbon power 	<ul style="list-style-type: none"> Making buildings more efficient Making manufacturing more efficient Making energy efficient products 	<ul style="list-style-type: none"> Increasing circularity in material use Developing more sustainable materials Protecting biodiversity Environmental consulting and monitoring 	<ul style="list-style-type: none"> Increasing the efficiency of water use Treating and recycling wastewater 	<ul style="list-style-type: none"> Improving access to healthcare Providing medical devices and therapies Enabling medical research Providing diagnostics Preventative care 	<ul style="list-style-type: none"> Care for vulnerable groups (eg the elderly) Enabling good exercise and diet Hearing, visual and oral health 	<ul style="list-style-type: none"> Education and training Education technologies and publishing
WHEB portfolio holdings	<ul style="list-style-type: none"> MSA Safety Intertek 	<ul style="list-style-type: none"> Aptiv Infineon JB Hunt TE Connectivity Wabtec 	<ul style="list-style-type: none"> First Solar SolarEdge Vestas 	<ul style="list-style-type: none"> AO Smith Autodesk Ansys Daifuku Daikin Keyence Kion Lennox International Power Integrations Silicon Labs 	<ul style="list-style-type: none"> Arcadis DSM Horiba Linde Smurfit Kappa 	<ul style="list-style-type: none"> Advanced Drainage Systems Ecolab Xylem 	<ul style="list-style-type: none"> Agilent Centene CSL Danaher Fisher & Paykel Hikma Kion Premier Steris Thermo Fisher Scientific 	<ul style="list-style-type: none"> Cooper Cos. HelloFresh LHC Group Orpea Sonova 	<ul style="list-style-type: none"> Grand Canyon Education Strategic Education
UN Sustainable Development Goals									



KEEP CONNECTED WITH THE IMPACT OF YOUR INVESTMENTS

Investors in the Fund can see the impact of their own investment using our Impact Calculator.

\$1M INVESTED IN THE STRATEGY DURING 2022 ...

<p>CLEANER ENERGY Generating</p> <p>176 MWh of renewable energy.</p> <p>Equivalent to the annual energy use of 13 Australian households.</p>	<p>ENVIRONMENTAL SERVICES Recycling</p> <p>11 tonnes of waste materials.</p> <p>Equivalent to the waste produced by 8 Australian households per year, saving \$1.1k in reduced landfill costs.</p>	<p>HEALTH Providing</p> <p>34 people with improved well-being.</p>	<p>HEALTH Providing</p> <p>21 people with improved healthcare treatment.</p>	<p>EDUCATION Students receiving</p> <p>43 days of tertiary and vocational education.</p>
<p>RESOURCE EFFICIENCY Avoiding</p> <p>113 tonnes of CO₂e emissions.</p> <p>Equivalent to the energy use of 17 average Australian residential homes for one year and saving \$4.5k in avoided carbon costs.</p>	<p>WATER MANAGEMENT Saving</p> <p>617.2k litres of water.</p> <p>Equivalent to the water used by 10,111 showers.</p>	<p>WATER MANAGEMENT Treating</p> <p>1.6m litres of wastewater.</p> <p>Equivalent to the total annual wastewater generated by 14 Australian households.</p>	<p>R&D</p> <p>\$10.1m spent on R&D equipment and services supplied by WHEB portfolio companies to develop positive impact products and services.</p>	

TRUE IMPACT INNOVATORS:

The first listed equity strategy to publish an impact report

The first listed equity strategy to quantify the environmental and social impact of investments

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