PENGANA
CAPITAL GROUP

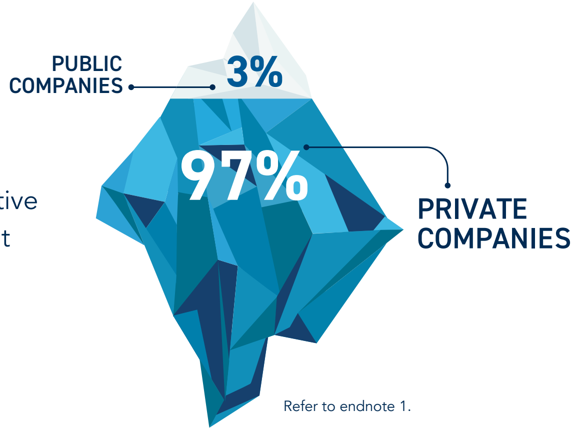
www.pengana.com/privateequity

PENGANA PRIVATE EQUITY TRUST (ASX: PE1)

Access to the top-performing quartile of global private equity managers via Australia's only listed portfolio of diversified global private market investments.

PUBLIC MARKETS ARE JUST THE TIP OF THE ICEBERG.

PE1 seeks to generate attractive returns and capital growth through a selective and diversified approach to private markets investments, over an investment horizon of at least 10 years. PE1 also targets a 4% annual distribution yield.



Refer to endnote 1.

INCOME.

PE1 targets a cash distribution yield equal to 4%p.a.[2]

ACCESS.

The Trust provides investors with a well-diversified portfolio of global private equity investments (including oversubscribed and difficult-to-access middle-market managers) via a single point of entry.

LIQUIDITY.

The listed structure of the Trust has allowed small and large investors to gain exposure to private equity with the flexibility to buy and sell units on the ASX.

Recommended
Lonsec Research

Signatory of:
PRI Principles for Responsible Investment
Pengana Capital Group

Signatory of:
PRI Principles for Responsible Investment
GCM Grosvenor

1. Sources: S&P Capital IQ (utilising certain information obtained from its database) for public and private company data as of June 2023. Includes all companies with revenues ≥ US$15 million

2. PE1 targets a cash distribution yield equal to 4% p.a. (prorated on a non-compounded basis) of the NAV (including the cash distribution amount payable) as at the end of the period that a distribution relates to. The targeted distributions are only targets and may not be achieved. Investors should review the summary of risks which is outlined in the PDS.

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